

[VIDEO] Track Received Claims

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You can track claims your providers have already submitted and mark them as received. Watch the video below to learn more, or click one of the following links to jump to a heading.

Tracking Received Claims

1. Click the **Claims** menu and select **Track Received Claims**. The Track Received Claims window opens.

The screenshot shows the 'Track Received Claims' window with the following filters and data:

- Filter By:** Selected Provider, All Providers
- Select Provider:** Active
- Select Claim Month:** December 2018
- Show only Received but not Processed:**
- Filter Providers by Status:** Active, Hold, Pending and Rer
- Filter Claims by Type:** All, Scannable Forms, KidKare, Online, Manual
- Summary:** 9 Received, 6 Processed, 48 Providers
- Buttons:** Refresh List, Providers Not Claiming, Claims Not Received, Save, Close

#	Name	Status	Received	Date Received	Received Via	Received By	Time Recvd	Processed	Date	Monitor	Paid	Note
001239	Cordova, Anna	Active	<input type="checkbox"/>				03:51 PM CST	<input checked="" type="checkbox"/>	3/5/2019		--	
008585	DTest, Jennifer	Pending	<input type="checkbox"/>					<input checked="" type="checkbox"/>		NM	--	
000052	Email Test, Jennifer	Active	<input checked="" type="checkbox"/>	1/15/2019	Manual Entry - Spc	993999	12:42 PM CST	<input checked="" type="checkbox"/>	1/15/2019	BG	--	
454545	Enrollment, NewMP	Active	<input type="checkbox"/>					<input type="checkbox"/>			--	
654321	evizi, test	Active	<input type="checkbox"/>					<input type="checkbox"/>			--	
995600	Flats, Highland	Active	<input type="checkbox"/>					<input type="checkbox"/>		BG	--	
237893	Flower, Blue	Active	<input type="checkbox"/>					<input type="checkbox"/>			--	
001236	Garcia, Ramon	Active	<input type="checkbox"/>					<input type="checkbox"/>		BG	--	
001238	Goodstein, Jeffrey	Active	<input checked="" type="checkbox"/>	1/29/2019	Scannable Forms -	993999	10:27 AM CST	<input type="checkbox"/>		NM	--	
998891	Ha, Nguyen	Active	<input type="checkbox"/>					<input type="checkbox"/>		BG	--	
000123	HomesAPI, No	Active	<input type="checkbox"/>					<input type="checkbox"/>		PT	--	
112233	HX app Evi, Release	Active	<input type="checkbox"/>					<input type="checkbox"/>		EG	--	
004282	HX Provider, Thanh	Active	<input type="checkbox"/>					<input type="checkbox"/>			--	

2. Set filters in the top of the window:
 - **Filter By:** Select **All Providers** or **Selected Provider**. If you select **Selected Provider**, click the **Select** drop-down menu and choose the provider to view.
 - **Claim Month:** Click this drop-down menu and select the claim month to view.
 - **Show Only Received But Not Processed:** Check this box to show only those claims that were received

but not yet processed.

- **Filter Providers by Status:** If you selected All Providers in the Filter By section, click this drop-down menu and select the provider status to include in the list.
 - **Filter Claims by Type:** Select the claim type to view. You can choose from the following: All, Scannable Forms, KidKare, Online, and Manual.
3. Click **Refresh List**. The providers meeting the limits you set display.
 4. To mark claims as received:
 - **Online Claimers:** If the listed provider claimed online via KidKare, the Received box is automatically checked, the date they submitted displays in the Date column, and the Received Via column shows Online.
 - **Paper Claimers:** If the listed provider claims via paper (scannable forms or manual entry), check the **Received** box. Today's date automatically populates the **Date** column. Double-click the **Received Via** column and select the claim source: Scannable Forms - Sponsor or Manual Entry - Sponsor.
 5. Click **Save**.
 6. Click **Claims Not Received** to print the Claims Not Received report. This report lists all providers who have not been marked as Received in the Track Received Claims window.
 7. Click **Providers Not Claiming** to print the Providers Not Claiming report. This report lists those providers who do not have a claim in the system yet. Note that a provider could be documented as having paperwork received, but you have not yet processed the claim. It is best to run this report after you've processed or manually entered claims.

Checking a Claim's Status

You can also use this function to ensure that you haven't let any paperwork slip through without being processed. The Processed box is checked automatically once a claim has been created manually or by Minute Menu HX when processed. The date the claim is processed/created is noted in the Date Processed column.

Track Received Claims

Filter By: Selected Provider All Providers

Select Provider: Active

Select Claim Month: December 2018

Show only Received but not Processed

Filter Providers by Status: Active, Hold, Pending and Rer

Filter Claims by Type: All Scanable Forms KidKare Online Manual

9 Received
6 Processed
48 Providers

Refresh List

#	Name	Status	Received	Date	Received Via	Received By	Time Recvd	Processed	Date	Monitor	Paid	Note
001239	Cordova, Anna	Active	<input type="checkbox"/>				03:51 PM CST	<input checked="" type="checkbox"/>	3/5/2019	--	--	
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654321	evizi, test	Active	<input type="checkbox"/>					<input type="checkbox"/>		--	--	
995600	Flats, Highland	Active	<input type="checkbox"/>					<input type="checkbox"/>	BG	--	--	
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001236	Garcia, Ramon	Active	<input type="checkbox"/>					<input type="checkbox"/>	BG	--	--	
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112233	HX app Evi, Release	Active	<input type="checkbox"/>					<input type="checkbox"/>	EG	--	--	
004282	HX Provider, Thanh	Active	<input type="checkbox"/>					<input type="checkbox"/>		--	--	

Providers Not Claiming Claims Not Received Double click the "Received Via" column to change any Provider's claim source. Save Close

You can also filter the list so it includes only those claims that have been received, but have not yet been processed. to do so:

1. Check the Show Only Received but Not Processed box.
2. Click Refresh List.

Track Received Claims

Filter By: Selected Provider All Providers

Select Provider: Active

Select Claim Month: February 2019

Show only Received but not Processed

Filter Providers by Status: Active, Hold, Pending and Rer

Filter Claims by Type: All Scanable Forms KidKare Online Manual

0 Received
0 Processed
49 Providers

Refresh List

#	Name	Status	Received	Date	Received Via	Received By	Time Recvd	Processed	Date	Monitor	Paid	Note
			<input type="checkbox"/>					<input type="checkbox"/>				

Providers Not Claiming Claims Not Received Double click the "Received Via" column to change any Provider's claim source. Save Close