## Training List Export File

## Last Modified on 07/16/2020 3:18 pm CDT

The Training List Export file lists all provider training sessions you have recorded. You can filter this list to include only the information you need. Note that you must have a program capable of opening spreadsheet files (such as Excel®) to view this export.

- 1. Click the **Reports** menu, select **Training**, and click **Training List Export File**. The Provider Filter window opens.
- 2. Set filters for the providers to include in the export.
  - Check the box next to each filter to use and then select the filter to apply. For example, to limit to providers in a specific county, check the County box and select the counties to include.
  - Check Choose Providers From List box to select providers from a list.
- 3. Click Continue.
  - If you did not check Choose Providers From List, the Message Filter window opens. Go to Step 5.
  - If you checked Choose Provider From List, the Choose Providers dialog box opens.
- 4. Check the box next to each provider to include. Click Continue. The Training Filter window opens.

Training Filter	<b>X</b>
Include Providers matching the below crit	teria:
Trained	🔿 Not Trained
New Meal Pattern Training Paperwork Training Regulatory Training Annual Training	C Yes C No
	<ul> <li>Training Date</li> <li>Is Within:</li> <li>Is Outside of:</li> </ul>
	Start Date:         End Date:            &
Cancel	Continue

- 5. Set filters for the messages to include.
  - a. Select the Trained or Not Trained option.
  - b. Check the Training Types box and select the training type(s) to include.
  - c. Check the **During Review** box to limit the file to training offered (or not offered) during a review.
  - d. Check the Training Date box to include training offered (or not offered) between a certain date range.
     Then, select the Is Within option or the Is Outside Of option, and enter a start and end date.
- 6. Click Continue. The Select Output Data for Training List Export window opens.
- 7. Check the box next to each field to include in the export. You can also click Select All to select all fields.

≚ Select Output Data for Training List Export					
F	Enter N Rej	ew Export port Name:	Save Export Report Options         Select Export Report to Delete:        Select         Delete Export Report		
		Display Field Group	Field Description		
		CACFP Dates	CACFP Original Start Date, CACFP Current Start Date		
		Provider Address	Address, City, State, Zipcode		
		Provider Alternate Phone	Provider Alternate Phone		
		Provider Claim Source Code	Claim Source Code, Provider Menu Type		
		Provider County	Provider County		
		Provider Email	Provider Email		
		Provider License	Maximum Capacity, License Names		
		Provider License Comments	Provider License Comments		
		Provider License Dates	License Start Date, License End Date		
		Provider License Number	License Number		
		Provider Login	Provider Login		
		Provider Password	Provider Password		
		Provider Phone	Provider Phone		
		Provider SSN	Provider SSN		
		Provider Tier	Provider Tier		
		Provider Tier Start Date & End Date	Census Start Date, Census End Date, Income Start Date, Income End Date		
		Provider Training Comments	Provider Training Comments		
		Provider Training Validated Status	Pending,Validated,Rejected		
		Providers Monitor	Providers Monitor		
	C Seli	ect All	Selection Count: 27 Cancel Continue		

- 8. To save your settings for future exports:
  - Click the Enter New Export Report Name box and enter a new name for the export.
  - Click Save Export Report Options.
- 9. Click Continue. The Save As window opens.
- 10. Select the location in which to save the file.
- 11. Click Save.
- 12. Click OK at the confirmation prompt.

## About the Training Session Total Duration Field

The Training Session Total Duration field in the Training List Export File adds the total hours for all provider training sessions that were offered to each provider as listed in the export file.

This means that if you have five (5) providers listed in the output, and each of those providers has three (3) different training listed in the report (based on the filters you selected), this column adds the training type for each of the three training sessions together. This gives you a picture of the total hours during the period for each provider. This way, if you filter to include all training dates within the last 12 months, the Training Session Total Duration column displays the total hours of training that each provider received in the last 12 months.