

Claim Information Form

Last Modified on 07/14/2020 3:06 pm CDT

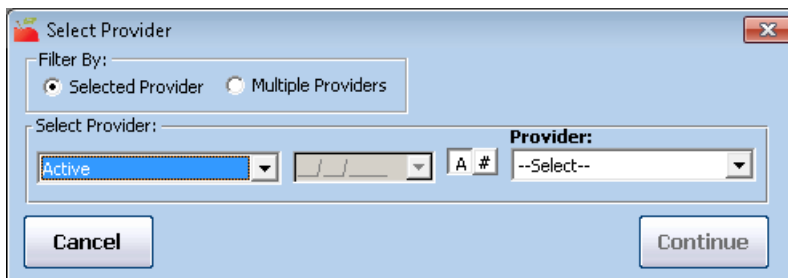
When you print Claim Information Forms (CIFs) or any other report containing a list of a provider's children, you are prompted for an effective claim month for the report. The effective claim month is used to determine which children are included in the report. The system examines enrollment dates and, if present, the withdrawal dates for each child for the given provider. It then includes all children who were enrolled for at least one day in the effective claim month on the report. So, when you print these reports, you may see children whose status is currently Withdrawn, because they were still active at least at some point in time during the month you selected when generating the report.

Print the CIF From List Children

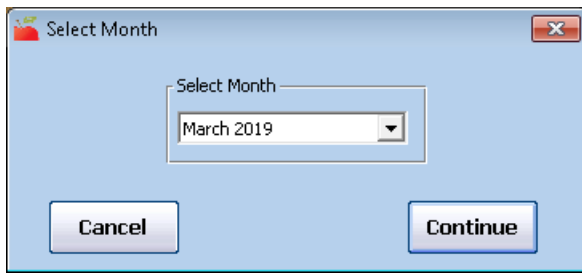
1. Click the **Providers** menu and select **List Children**. The List Children window opens.
2. Click the **Provider** drop-down menu and select the provider.
3. Click **Print CIF** (bottom). The PDF report is generated for the current claim month.

Print the CIF From the Reports Menu

1. Click the **Reports** menu, select **Claim Forms**, and click **Claim Information Form (CIF)**. The Select Provider dialog box opens.



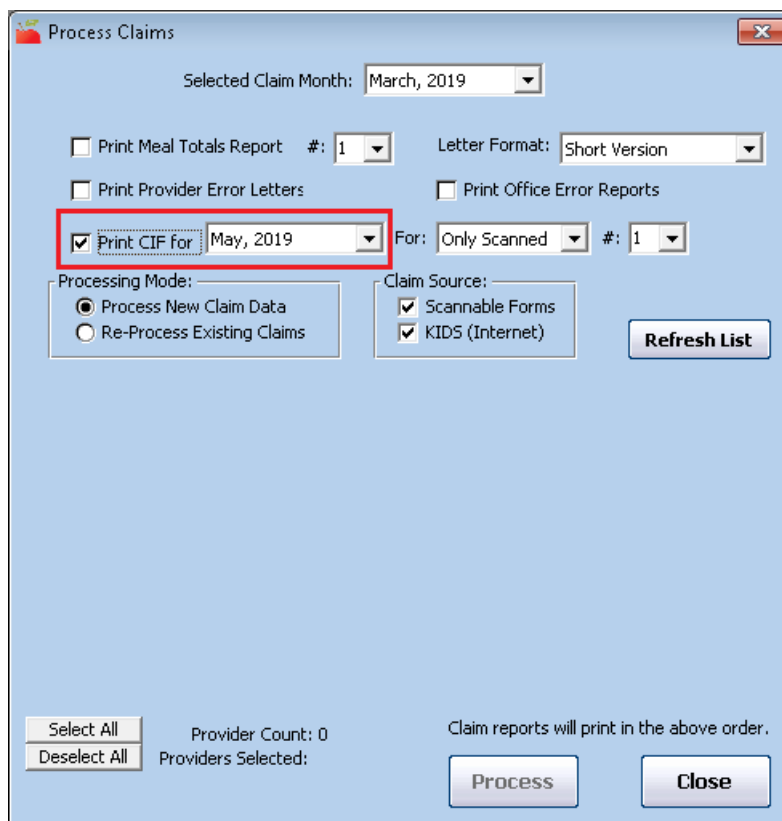
2. In the **Filter By** section, click **Selected Provider** or **Multiple Providers**. If you selected **Multiple Providers**, go to **Step 4**.
3. If you chose the **Selected Provider** option, click the **Provider** drop-down menu and select the provider.
4. Click **Continue**. If you selected one provider, go to **Step 7**. If you selected the **Multiple Providers** option, the Provider filter window opens.
5. Set filters for the providers to include in the export.
 - Check the box next to each filter to use, then select the appropriate value. For example, check the **Child Enrollment Renewal Received** box to filter by child enrollment renewals. Go to **Step 6**.
 - Check the **Choose Providers From List** box and click to select providers from a list. Then, in the Choose Provider List, check the box next to each provider to include.
6. Click **Continue**. The Select Month dialog box opens.
7. Click the **Select Month** drop-down menu and select the effective claim month for the report.



8. Click **Continue**. If you are set up to use child groups, the Select Child Groups to Exclude dialog box opens.
9. Click the child group(s) to exclude from the report. To include all child groups, select **None**.
10. Click **Continue**. If you are printing this report for a single provider, the PDF is generated and this process is complete. If you are printing this report for multiple providers, the Provider Nested Sort Order dialog box opens.
11. Click the **Filter First By** and the **Then By** drop-down menus and select the sorts to use. Then, click **Continue**. The PDF is generated.

Print the CIF While Processing Claims

When processing claims, check the **Print CIF** box and specify the effective month for the CIFs you are printing. A CIF prints for each processed claims.



Print the CIF After Processing Claims

1. Click the **Claims** menu and select **Print Provider Claim Reports**. The Print Provider Claim Reports window opens.
2. Check the **Print CIF For** box.

3. Select the claim month for which to print the CIF.

The screenshot shows a software window titled "Print Provider Claim Reports". It contains several sections for configuring the report: "Filter By Claim Month" (set to March 2019), "Filter By Monitor", "Claim Type" (radio buttons for "All Claims" and "Only Claims that have been Changed"), "Payment Type" (radio buttons for "Check" and "Direct Deposit"), "Select Date Range" (checkbox), "Source" (checkboxes for "KIDS (Internet) Providers", "Scannable Form Providers", and "Manual Claim Providers"), "Print Order" (dropdowns for "Provider Name" and "Provider ID"), "Letter Format" (dropdown for "Short Version"), and "Reports" (checkboxes for "Print CIF for May, 2019" and "Print Meal Totals Report", both with a count of 1). A red box highlights the "Reports" section. At the bottom, there are "Print", "Cancel", and "Close" buttons, along with "Start Printing from Letter:" and "End Printing with Letter:" fields.

4. Set additional filters, as needed.

5. Click **Print**.

Note: When printing CIFs, each child group in which a provider has a child enrolled prints on a separate page. This means that even if a provider only cares for three (3) children and those children are enrolled in Group 1, 2, and 3, respectively, the CIF for that provider prints each child on a separate page. We recommend that you train your providers on how to effectively enroll children.