List Reviews

Last Modified on 07/14/2020 1:19 pm CDT

The List Reviews window lists all validated reviews in your system. Note that Pending and Rejected reviews are not included in this window.

- 1. Click the Providers menu and select Provider Reviews. The List Reviews window opens.
- 2. Set filters, as needed.
 - Filter By: Select Selected Provider or All Providers. If you choose Selected Provider, click the Provider drop-down menu and select the provider to view.
 - Filter Reviews By: Select the date range for which to view reviews: Last 12 Months, Current Fiscal Year, or All Years.
 - Search for Reviews Where: Click this link to use additional search options, such as Monitor, Review

Class, Meal, and so on. Click it to clear the values you entered in these boxes.

3. Click **Refresh List**. Reviews meeting the limits you set display.

Reviews														
	Filter by: Select All Pro	ted Provider oviders	Select P	rovider: —		_	_/_/	- A	#Sele	der: ect		-		
Searc	h for reviews where								Filte Date Ra O Cu O All	r Revie nge: — st 12 Mo rrent Fis Years	ews by: onths scal Year	Refr	resh List	
#	Provider Name	Review	Date	Туре	Monitor	Meal	Unannounced	Training	Not Home					-
231678	changed, mod	Preapproval	1/19/2019	Standard	ET	L				Add	View	Delete	Dis Cal	
001239	Cordova, Anna	1st	12/14/2018	Standard	BG					Add	View	Delete	Dis Cal	1
001239	Cordova, Anna	1st	11/27/2018	Standard	BG					Add	View	Delete	Dis Cal	
001239	Cordova, Anna	1st	10/10/2018	Standard	PT	В		V		Add	View	Delete	DIS CAL	1
998885	Dough, John	2nd	1/26/2019	Standard	BG	E	V			Add	View	Delete	Dis Cal	
008585	DTest, Jennifer	3rd	1/27/2019	Standard	BG	в				Add	View	Delete	DIS CAL	
654321	evizi, test	Preapproval	1/25/2019	Standard	BS	A				Add	View	Delete	Dis Cal	
995600	Flats, Highland	3rd	8/9/2018	Standard	BG					Add	View	Delete	Dis Cal	
995600	Flats, Highland	1st	5/10/2018	Standard	NM	В				Add	View	Delete	Dis Cal	
001236	Garcia, Ramon	1st	1/24/2019	Standard	BG	В	V			Add	View	Delete	Dis Cal	
001236	Garcia, Ramon	1st	12/3/2018	Standard	BG	L				Add	View	Delete	Dis Cal	1
001236	Garcia, Ramon	1st	11/29/2018	Standard	BG		V			Add	View	Delete	Dis Cal	
001236	Garcia, Ramon	2nd	5/15/2018	Standard	BG	Α				Add	View	Delete	Dis Cal	-
Add	d Review	1		Reviev	v Count:	46	-	_	-	-		C	lose	-

Note: You can also access the List Reviews window from the Provider Information window. To do so, click Reviews (to the right). The List Reviews window opens and displays reviews for the provider.

- 4. Click each column to sort the displayed information in ascending or descending order.
- 5. Click View next to a review to view the review details. When finished, click Close.
- 6. Click the monitor's initials in the **Monitor** column to view monitor information. You can update the information in this window, if needed. Click **Save** to save your changes. Click **Close** to close this window.

1	Monitor Info	ormation	×
	alamo:		
	Tydille.	Percy Shelley	
	Address:	123 S Main	
	City:	Beverly Hills State: CA VID Code: 90210-	
	SSN:	Office Phone:	
	*Email:	pshelley@agency.com Home Phone:	
		Subject to Provider Security	
	*Monitor I	Number: 12 *Login: 993	
		*Password: asdfsdfs Reset	
	hx2go	Save Close	e

- 7. You can also do the following in this window:
 - **Delete:** Click **Delete** next to a review to remove it from the provider's record. Respond to the confirmation prompt.
 - Add: Click Add next to a provider to add a review for that provider. This option is only available if you filtered to All Providers in Step 2.
 - DIS CAL/Dis Cal: Click DIS CAL/Dis Cal next to a review to open the Review Disallow Calendar for that review. If this button is labeled in all caps, disallowance calendar information has been entered for that review. If it is in lower case, no meals have been disallowed on the Review Disallow Calendar for that review.

	Dis Cal	
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• Click Add Review to add a review for an individual provider. This button is only available if you filtered to a singe provider in Step 2.