Place Claims on Hold

Last Modified on 06/10/2020 2:30 pm CDT

You can place both providers and claims on hold independently of each other. For more information about provider holds, see **Provider Hold**. If you place a claim on hold, that claim cannot be paid and is excluded from all sate claim reports/automated state claim transfer files.

Note: If the provider is on hold and you process a KidKare or Scannable claim for that provider, the claim is automatically placed on hold. When manually entering claims, you can choose to place the claim on hold.

To place claims on hold:

- 1. Click the Claims menu and select List Claims. The List Claims window opens.
- 2. Filter to the claim to select. For instructions, see List Claims.
- 3. Click Details next to the claim to place on hold. The Claim Details window opens.

Provider: Cordov Status: Current aim Source: Scanna	a, Anna 0 ble Forms→	01239 Tier 2 Lo Sponsor	»	Claim Month in View: 11/18 Submission in View: Current Processed Date: 12/06/2018		
	Tier 1	Tier 2	Totals	Payment Date: Not Paid		
Breakfast:	0	3	3			
AM Snack:	0	0	0	Adjust Claim		
Lunch:	0	0	0			
PM Snack:	0	0	0	Holds		
Dinner:	0	0	0			
Evening Snack:	0	0	0	Market		
Attendance:	0	3	3	MearHistory		
Participated:	0	1	1			
Total Federal \$:	0.00	1.44	1.44	Claim Errors		
Total State \$:	0.00	0.27	0.27			
Total Amount \$:	0.00	1.71	1.71	Meal Counts		
Days Attend:	4					
Delete				Close		

4. Click Holds (to the right). The On Hold Claims window opens.

Note: You can also access this window from the Claims menu. To do so, click the **Claims** menu and select **On-Hold** Claims. The On Hold Claims window opens. You must then filter to the claims to place on/remove from hold.

- 5. In the **Submission to State** section, check the box next to the **Date on Hold** box. The claim is placed on hold, a date populates the Date on Hold box, and the Put Provider On Hold dialog box opens.
- 6. Click Yes to place the provider on hold as well, or click No to just place the claim on hold.

On Hold Claims Filter by: — Select O All Clai	; ed Claim Month m Months	Select Claim Me	onth: - 2018		Filter by: Selected Provider All Providers	Se	List Only Claims Currently On Hold elect Provider: A # Cordova, Anna 001239 • Refresh List
				Submission to	State		
Claim Status	Submission Date	Date On Hold		ate Off Hold	Reason		-
Current	Babinibulane	04/10/2019	ার		incuborit	_	
Print						Save	Close

- Click the Reason drop-down menu and select the hold reason. You create hold reasons in the Hold Reasons window. For more information, see Add/Edit Claim Hold Reasons.
- 8. Click Save.

To remove claims from hold:

- 1. In the On Hold Claims window, clear the box next to the **Date On Hold** box. The claim is removed from hold, and the current date populates the **Date Off Hold** box.
- 2. Click Save.