Print the Claimed Attendance Summary Report

Last Modified on 09/16/2020 2:57 pm CDT

The Claimed Attendance Summary report shows counts for the number of children the provider attempted to claim but were not necessarily reimbursed. This is effectively pre-processed claim data. Use the Meal Totals report for post-processed claim counts.

- 1. Click the Reports menu, select Claim Data, and click Foods Served Report. The Select Provider dialog box opens.
- 2. Set filters for the providers to include:
 - a. In the Filter By section, select the Selected Provider option or the Multiple Providers option. If you select Multiple Providers, continue to Step 3.
 - b. Click the Status drop-down menu and select Active, Active & Withdrawn After, All, Hold, Pending, or Withdrawn Before.
 - c. If you selected Active & Withdrawn After or Withdrawn Before in Step 2b, click the corresponding Date box and select the appropriate date. If you selected any other status, go to Step 2d.
 - d. Click the **Provider** drop-down menu and select the provider for whom to run the report.
- 3. When finished, click Continue. If you selected a specific provider in Step 2, continue to Step 4.
 - a. The Provider Filter window opens. Check each box and select a filter that applies. If you don't set any filters, all providers are included in this report.

Note: Check the **Choose Providers From List** box to select individual providers to include. When you click **Continue**, the Choose Providers window opens. Check the box next to each provider to include in the report and click **Continue**.

- b. Click Continue.
- 4. The Select Claim Month dialog box opens. Click the **Select Claim Month** drop-down menu and select the claim month for which to run this report.
- 5. Click **Continue**. If you are printing this report for a single provider, go to **Step 7**.
- 6. The Provider Nested Sort Order dialog box opens.
 - a. Click the **First Sort By** drop-down menu and select the primary sort for this report. Name is selected by default.
 - b. Click the And Then By drop-down menu and select the secondary sort for this report. This box is blank by default.
 - c. Click Continue.
- 7. The report is generated. To print this report to PDF, see Print Reports to PDF.